#### BUSINESS REPORT

### MONTANA SENATE 61st LEGISLATURE - REGULAR SESSION

#### SENATE TAXATION COMMITTEE

Date: Wednesday, February 11, 2009

Time: 8:00 am

Place: Capitol

**Room:** 405

BILLS and RESOLUTIONS HEARD:

SB 264 SB 282 SB 284

EXECUTIVE ACTION TAKEN:

SB 280 ~ Do Pass

SB 277 ~ Tabled

SB 244 ~ Do Pass as Amended

SB 36 ~ Tabled

Committee Bill (From SB 211)

COMMENTS:

SEN. Jeff Essmann, Chairman

# MONTANA STATE SENATE ROLL CALL TAXATION COMMITTEE

DATE: <u>February</u> 11, 2009

NAME	PRESENT	ABSENT/
		EXCUSED
Chairman Jeff Essmann	<b>√</b>	
Vice Chair Taylor Brown	<b>✓</b>	
Senator Jerry Black	<b>✓</b>	
Senator Gary Branae	/	16
Senator Ron Erickson	<b>✓</b>	
Senator Kelly Gebhardt	$\checkmark$	
Senator Kim Gillan	✓	
Senator Bradley Maxon Hamlett	<b>✓</b>	
Senator Christine Kaufmann	1	
Senator Robert Story, Jr.	<b>√</b>	
Senator Bruce Tutvedt	J	ı

### **COMMITTEE FILE COPY**

### **TABLED BILL**

The **SENATE TAXATION COMMITTEE** TABLED **SB 36, SB 277**, by motion, on **Wednesday, February 11, 2009**.

(For the Committee)

(Secretary of the Senate)

(Time) (Date)

Phone: 4685

February 11, 2009

Debra L. Polhemus, Secretary



#### SENATE STANDING COMMITTEE REPORT

February 11, 2009 Page 1 of 1

Mr. President:

We, your committee on Taxation recommend that Senate Bill 280 (first reading copy -- white)

do pass as amended.

Signed:

notor Jeff Essmann, Chair

### And, that such amendments read:

1. Title, line 6.

Strike: "BIWEEKLY"

Insert: "SEMIMONTHLY"

2. Page 1, line 29.

Strike: "biweekly"

Insert: "semimonthly"

- END -

Committee Vote: Yes 11, No 0

Fiscal Note Required \_\_\_

SB0280002SC.sdr



#### SENATE STANDING COMMITTEE REPORT

February 11, 2009 Page 1 of 1

Mr. President:

We, your committee on Taxation recommend that Senate Bill 244 (first reading copy -- white)

do pass as amended.

Signed:

br Jeff Essmann, Chair

### And, that such amendments read:

1. Page 2, line 7.

Following: "15-30-103 if"

Strike: "\_"

Insert: ":

- (A) the taxpayer has voluntarily filed an amended tax return and paid the tax due;
- (B) the taxpayer pays the tax and interest due within 30 days following the first notice from the department to the taxpayer of the tax due;

(C) "

- END -

Committee Vote: Yes 10, No 1

Fiscal Note Required \_\_\_

SB0244001SC.sdr

# ROLL CALL VOTE TAXATION COMMITTEE MONTANA STATE SENATE

Date: 3/11/09
Bill No.: SB 277

Motion: To Table

NAME (11 Members)	AYE	NO	Proxy
Vice Chair, Taylor Brown	V		
Senator Ron Erickson		V	
Senator Bradley Maxon Hamlett			
Senator Kelly Gebhardt	V		
Senator Bruce Tutvedt	~		
Senator Christine Kaufmann			·
Senator Kim Gillan	/		
Senator Jerry Black	/		
Senator Robert Story, Jr.			
Senator Gary Branae			
Chairman Jeff Essmann			

VOTE:	8-3	

# ROLL CALL VOTE TAXATION COMMITTEE MONTANA STATE SENATE

Date: <u>3.11.09</u> Bill No.: <u>5B244</u>

Motion: <u>dpaa</u>

NAME	AVE	NO	Proxy
(11 Members)		110	TTOXY
Vice Chair, Taylor Brown			
Senator Ron Erickson		/	
Senator Bradley Maxon Hamlett	~		
Senator Kelly Gebhardt			
Senator Bruce Tutvedt	/		
Senator Christine Kaufmann	/		
Senator Kim Gillan	V		
Senator Jerry Black			
Senator Robert Story, Jr.			V
Senator Gary Branae			
Chairman Jeff Essmann	<b>V</b>		

VOTE:	10-1	

# ROLL CALL VOTE TAXATION COMMITTEE MONTANA STATE SENATE

Date: <u>21109</u> Bill No.: <u>5B36</u>

Motion: Do Pass As Amended

NAME (11 Members)	AYE	NO	Proxy
Vice Chair, Taylor Brown		V	
Senator Ron Erickson	~		
Senator Bradley Maxon Hamlett	V		
Senator Kelly Gebhardt		V	
Senator Bruce Tutvedt		/	
Senator Christine Kaufmann			
Senator Kim Gillan	~		
Senator Jerry Black		V	
Senator Robert Story, Jr.		~	V
Senator Gary Branae	V		
Chairman Jeff Essmann		~	

vote: 5-6 fails

### AUTHORIZED SENATE COMMITTEE PROXY

I request to be excused because of other comm	fron nitme	n 9	Ocy	e to leave my proxy	ommittee	) )
Taylor		oc	1/2_			
Indicate Bill number and institution by name and information for each amendment.	d you	ır vot Der ur	e Aye nder ti	or No. If there are a ne bill and indicate a	mendme separate	nts, vote
BILL/AMENDMENT	AYE	NO		BILL/AMENDMENT	AYE	NO
gillan motion for	X					
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amendment 280-01	X	7				
5B28D as amended	X					
58277.t.table	$\times$					
Amend 244-01-AKG	X					
5B244 as amendal	X	<u> </u>		····		
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5636 as amended		X				
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Sen. Robert	re)	Hor	<u>۔</u> کا ج		2/1/	29

### VISITORS REGISTER

## MONTANA SENATE TAXATION COMMITTEE

Date: February 11, 2009 Bill No: SB 284

Sponsor(s): Sen. John Brueggeman

(Increase income phase-out cap for pension and annuity exclusion)

Please print ~ Please print ~ Please print

NAME REPRESENTING Support Oppose Inj				Informatil
NAME	REPRESENTING	Support	Oppose	Informt'l
Charles F. Stohl	AMRPE	$\alpha$		
MARG CRENNEN	AARP	X		
Tom Schneider	MPEA	X		
Russell Wrige	AMRPE	X		
lesseluther	Assoc MT Trapes	X		
Milk Connor	AMRPS	X		
May Whitefull	My Joyl proces	X		
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Please leave prepared testimony with Committee Secretary. Witness Statement forms are available if you prefer to submit written testimony.

### VISITORS REGISTER

## MONTANA SENATE TAXATION COMMITTEE

Date: February 11, 2009 Bill No: SB 282

Sponsor(s): Sen. Jesse Laslovich

(Increase threshold at which certain retirement income is exempt from income tax)

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Please print ~ Please print ~ Please print					
NAME	REPRESENTING	Support	Oppose	Informt'l	
Charles F. Stohl	AMRPE	X			
MARY CRENNEN	AARP	X			
Tom Schneider	MPEA	<b>*</b>			
Russed WR 166	AMRPE	X			
Jessie Cuther	Assu MTthupes	X			
Mike O'Connor	HMRPE	X			
May Wlathefull	Mr Lex Dayer Assoc	X			
Rep Mooker	, , , , , , , , , , , , , , , , , , ,				
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Please leave prepared testimony with Committee Secretary. Witness Statement forms are available if you prefer to submit written testimony.

### VISITORS REGISTER

## MONTANA SENATE TAXATION COMMITTEE

Date: February 11, 2009 Bill No: SB 264

Sponsor(s): Sen. John Brueggeman

(Revise Montana facility finance authority)

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		Support	Onnoco	Informt'l
NAME	REPRESENTING	Support	Oppose	Injorna i
WALLEY WILL	##P	7		
Dur	Gov			
Marchi	self			
Van Mart.	Self			
(REDNOENE,	<i>/</i>			
Wess BROWN	MT CHAMBER	X		
			-	

Please leave prepared testimony with Committee Secretary. Witness Statement forms are available if you prefer to submit written testimony.